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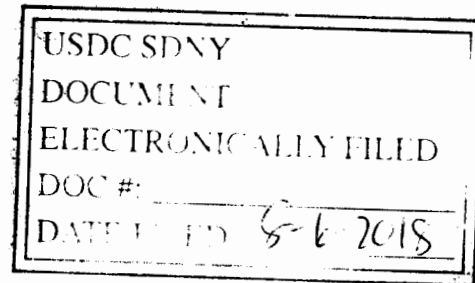
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August 3, 2018

VIA ECF FILING

The Honorable Laura Taylor Swain
United States District Court for the
Southern District of New York
500 Pearl Street
New York, NY 10007



Re: *In re: Motors Liquidation Company*
Case No.: 1:17-cv-08538-LTS

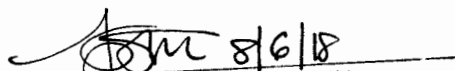
Letter Motion Requesting Adjournment of Initial Case Conference

Dear Judge Swain:

Pursuant to Rule 1(f) of Your Honor's Individual Practice Rules, General Motors LLC ("New GM"), one of the appellees in the above-referenced bankruptcy appeal, respectfully requests that the Initial Case Conference, currently scheduled for September 21, 2018 at 3:00 p.m., be adjourned to a date in early October 2018. The reason for this request is that counsel for New GM has an unavoidable conflict on the date of the scheduled conference. This is New GM's first request for an adjournment in this case (although the Initial Case Conference has been previously adjourned by the Court). The undersigned has contacted the other parties to this appeal about the requested adjournment, and they each have stated that they have no objection to New GM's request.

The conference is adjourned to
October 11, 2018, at 10:00 AM.
DE # 32, resolved.

SO ORDERED:


HON. LAURA TAYLOR SWAIN
UNITED STATES DISTRICT JUDGE

SD/hs

Respectfully submitted,

/s/ Scott Davidson
Scott Davidson